

(Official Form 1) (10/05)

United States Bankruptcy Court Eastern District of North Carolina-Wilson Division						Voluntary Petition																					
Name of Debtor (if individual, enter Last, First, Middle): Roger Carter Corporation				Name of Joint Debtor (Spouse) (Last, First, Middle):																							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																							
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): 56-1073799				Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all):																							
Street Address of Debtor (No. & Street, City, and State): 2233 Hwy 258 South Kinston, NC				Street Address of Joint Debtor (No. & Street, City, and State):																							
ZIP Code 28504				ZIP Code																							
County of Residence or of the Principal Place of Business: Lenoir				County of Residence or of the Principal Place of Business:																							
Mailing Address of Debtor (if different from street address): Post Office Drawer 3129 Kinston, NC				Mailing Address of Joint Debtor (if different from street address):																							
ZIP Code 28502				ZIP Code																							
Location of Principal Assets of Business Debtor (if different from street address above):																											
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:		Nature of Business (Check all applicable boxes.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13																							
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.																									
Statistical/Administrative Information *** Trawick H. Stubbs, Jr. 4221 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY																					
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5,000</td> <td>5001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>								1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000			10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000																
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>						\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>						
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million																				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																				
Estimated Debts <table style="width: 100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>						\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>						
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million																				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																				

(Official Form 1) (10/05)

FORM B1, Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Roger Carter Corporation	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code. X _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		Certification Concerning Debt Counseling by Individual/Joint Debtor(s) <input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. <input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)	
Information Regarding the Debtor (Check the Applicable Boxes)			
Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Statement by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 40px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 40px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

(Official Form 1) (10/05)

FORM B1, Page 3

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Roger Carter Corporation**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ Trawick H. Stubbs, Jr.
Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221
Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.
Firm Name
PO Box 1654
New Bern, NC 28563

Address

252-633-2700
Telephone Number

September 1, 2006
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Roger L. Carter
Signature of Authorized Individual

Roger L. Carter
Printed Name of Authorized Individual

President
Title of Authorized Individual

September 1, 2006
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

☐ Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4
(10/05)

United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division

In re Roger Carter Corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Atex Distributing Inc Attn: Managing Agent 2317 Griffin Road Leesburg, FL 32748	Atex Distributing Inc Attn: Managing Agent 2317 Griffin Road Leesburg, FL 32748	Trade Debt		90,829.73
The Mega Force Staffing Attn: Managing Agent PO Drawer 53449 Fayetteville, NC 28305-3449	The Mega Force Staffing Attn: Managing Agent PO Drawer 53449 Fayetteville, NC 28305-3449	Trade Debt		76,811.79
Bluelinx Corporation Attn: Managing Agent PO Box 751692 Charlotte, NC 28275-1692	Bluelinx Corporation Attn: Managing Agent PO Box 751692 Charlotte, NC 28275-1692	Trade Debt		67,916.28
Shepherd Electric Supply Attn: Managing Agent PO Box 58787 Raleigh, NC 27658	Shepherd Electric Supply Attn: Managing Agent PO Box 58787 Raleigh, NC 27658	Trade Debt		54,603.13
Nucor Steel Berkeley Attn: Managing Agent PO Box 751412 Charlotte, NC 28275-1412	Nucor Steel Berkeley Attn: Managing Agent PO Box 751412 Charlotte, NC 28275-1412	Trade Debt		51,284.15
Patrick Industries Inc Attn: Managing Agent 44017 US Hwy 52 North New London, NC 28127	Patrick Industries Inc Attn: Managing Agent 44017 US Hwy 52 North New London, NC 28127	Trade Debt		36,879.68
Godwin Door & Hardware Attn: Managing Agent PO Box 2025 Goldsboro, NC 27533	Godwin Door & Hardware Attn: Managing Agent PO Box 2025 Goldsboro, NC 27533	Trade Debt		32,696.00
Hoyles Tire & Axle Attn: Managing Agent 5634 NC Hwy 39 South Henderson, NC 27537	Hoyles Tire & Axle Attn: Managing Agent 5634 NC Hwy 39 South Henderson, NC 27537	Trade Debt		27,615.00
Elixir Industries Attn: Managing Agent 1300 Pope Drive Douglas, GA 31533-3910	Elixir Industries Attn: Managing Agent 1300 Pope Drive Douglas, GA 31533-3910	Trade Debt		27,113.12

In re Roger Carter Corporation

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ABC Supply Co Attn: Managing Agent PO Box 77318 Greensboro, NC 27417	ABC Supply Co Attn: Managing Agent PO Box 77318 Greensboro, NC 27417	Trade Debt		26,400.34
East Carolina Labor LLC Attn: Managing Agent PO Box 3501 Greenville, NC 27836-1501	East Carolina Labor LLC Attn: Managing Agent PO Box 3501 Greenville, NC 27836-1501	Trade Debt		20,898.65
East Coast Metal Dist. Attn: Managing Agent PO Box 277387 Atlanta, GA 30384-7387	East Coast Metal Dist. Attn: Managing Agent PO Box 277387 Atlanta, GA 30384-7387	Trade Debt		17,810.20
I P Company Attn: Managing Agent PO Box 644095 Pittsburgh, PA 15264-4095	I P Company Attn: Managing Agent PO Box 644095 Pittsburgh, PA 15264-4095	Trade Debt		14,443.52
Noland Attn: Managing Agent 1000 Martin L King Jr Blv Kinston, NC 28501	Noland Attn: Managing Agent 1000 Martin L King Jr Blv Kinston, NC 28501	Trade Debt		13,358.08
Maupin Taylor, PA Attn: William Barrett PO Drawer 19764 Raleigh, NC 27619-9764	Maupin Taylor, PA Attn: William Barrett PO Drawer 19764 Raleigh, NC 27619-9764	Legal Services (amount estimated)		12,000.00
G-P Gypsum Corp Attn: Managing Agent 133 Peachtree St NE Atlanta, GA 30303	G-P Gypsum Corp Attn: Managing Agent 133 Peachtree St NE Atlanta, GA 30303	Trade Debt		10,913.28
Amerimax Building Product Attn: Managing Agent 851 Railroad Street Bloomsburg, PA 17815	Amerimax Building Product Attn: Managing Agent 851 Railroad Street Bloomsburg, PA 17815	Trade Debt		10,643.25
BBC Distribution LLC Attn: Managing Agent 1316 N Long Street Salisbury, NC 28145	BBC Distribution LLC Attn: Managing Agent 1316 N Long Street Salisbury, NC 28145	Trade Debt		10,013.12
Universal Forest Products Attn: Managing Agent PO Box 530155 Atlanta, GA 30353-0155	Universal Forest Products Attn: Managing Agent PO Box 530155 Atlanta, GA 30353-0155	Trade Debt		9,617.00
Wesco Distribution Inc Attn: Managing Agent PO Box 530409 Atlanta, GA 30353-0409	Wesco Distribution Inc Attn: Managing Agent PO Box 530409 Atlanta, GA 30353-0409	Trade Debt		8,319.06

In re Roger Carter Corporation Debtor(s) Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 1, 2006 Signature /s/ Roger L. Carter
Roger L. Carter
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division

In re Roger Carter Corporation,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	3,998,418.78		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		3,015,320.78	
E - Creditors Holding Unsecured Priority Claims	Yes	2		2,757.96	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		672,602.11	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
Total Assets			3,998,418.78		
Total Liabilities				3,690,680.85	

Form B6A
(10/05)In re Roger Carter Corporation

Case No. _____

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Doublewide & lot located at 2525 Yankee Court, Kinston (Doublewide has permanent foundation and is considered part of the real property. Legal or nominal title is in name of Debtor. Economical or beneficial interest belongs to Roger Carter individually.)	Fee Simple	-	0.00	0.00

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Roger Carter Corporation,
Debtor

Case No. _____

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account	-	19,720.72
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > 20,220.72
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

Form B6B
(10/05)In re Roger Carter Corporation

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	2,249,279.95
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > 2,249,279.95
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

Form B6B
(10/05)In re Roger Carter Corporation

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1997 Dodge Van	-	5,000.00
		2005 Hummer	-	39,000.00
		2003 Ford Truck	-	12,000.00
		1995 Kenworth Diesel Truck	-	5,162.00
		1984 Flat Bed Trailer	-	1,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment, Furnishings and Supplies	-	30,000.00
		Telephone system	-	25,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery, Fixtures, Equipment and Supplies	-	700,000.00
		3 Forklifts	-	26,000.00
30. Inventory.		Inventory (based on book value)	-	885,756.11
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > 1,728,918.11
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

Form B6B
(10/05)In re Roger Carter Corporation,
Debtor

Case No. _____

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	3,998,418.78

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

Case No. _____

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

3,015,320.78

In re Roger Carter Corporation

Case No. _____

Debtor**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Form B6E - Cont.
(10/05)In re Roger Carter Corporation,
Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No. Creditor #: 1 Lenoir County Tax Attn: Manager or Agent PO Drawer 3289 Kinston, NC 28502			Property Tax				2,757.96	2,757.96
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							2,757.96	2,757.96
Total (Report on Summary of Schedules)							2,757.96	2,757.96

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Form B6F
(10/05)In re Roger Carter Corporation,
Debtor

Case No. _____

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 1 A&L Rental & Repair Attn: Managing Agent PO Box 5091 Kinston, NC 28503	-	Trade Debt				5,404.00
Account No. Creditor #: 2 ABC Supply Co Attn: Managing Agent PO Box 77318 Greensboro, NC 27417	-	Trade Debt				26,400.34
Account No. Creditor #: 3 Amerimax Building Product Attn: Managing Agent 851 Railroad Street Bloomsburg, PA 17815	-	Trade Debt				10,643.25
Account No. Creditor #: 4 Atex Distributing Inc Attn: Managing Agent 2317 Griffin Road Leesburg, FL 32748	-	Trade Debt				90,829.73
Subtotal (Total of this page)						133,277.32

6 continuation sheets attached

Form B6F - Cont.
(10/05)In re Roger Carter Corporation,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Creditor #: 5 Banks Lumber Company Attn: Managing Agent PO Box 40 Stanfield, NC 28163	-					13,621.96
Account No.		Trade Debt				
Creditor #: 6 BBC Distribution LLC Attn: Managing Agent 1316 N Long Street Salisbury, NC 28145	-					10,013.12
Account No.		Trade Debt				
Creditor #: 7 Bluelinx Corporation Attn: Managing Agent PO Box 751692 Charlotte, NC 28275-1692	-					67,916.28
Account No.		Trade Debt				
Creditor #: 8 East Carolina Labor LLC Attn: Managing Agent PO Box 3501 Greenville, NC 27836-1501	-					20,898.65
Account No.		Trade Debt				
Creditor #: 9 East Coast Metal Dist. Attn: Managing Agent PO Box 277387 Atlanta, GA 30384-7387	-					17,810.20
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						130,260.21

Form B6F - Cont.
(10/05)In re Roger Carter Corporation,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Creditor #: 10 Elixir Industries Attn: Managing Agent 1300 Pope Drive Douglas, GA 31533-3910	-					27,113.12
Account No.		Trade Debt				
Creditor #: 11 G-P Gypsum Corp Attn: Managing Agent 133 Peachtree St NE Atlanta, GA 30303	-					10,913.28
Account No.		Trade Debt				
Creditor #: 12 Godwin Door & Hardware Attn: Managing Agent PO Box 2025 Goldsboro, NC 27533	-					32,696.00
Account No.		Trade Debt				
Creditor #: 13 Hoyles Tire & Axle Attn: Managing Agent 5634 NC Hwy 39 South Henderson, NC 27537	-					27,615.00
Account No.		Trade Debt				
Creditor #: 14 I P Company Attn: Managing Agent PO Box 644095 Pittsburgh, PA 15264-4095	-					14,443.52
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						112,780.92

Form B6F - Cont.
(10/05)In re Roger Carter Corporation

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Creditor #: 15 Interior Distributors Attn: Managing Agent PO Box 14126 Raleigh, NC 27620	-					2,343.74
Account No.		Trade Debt				
Creditor #: 16 Kinro Inc Attn: Managing Agent PO Box 910886 Dallas, TX 75391-0886	-					3,578.58
Account No.		Legal Services (amount estimated)				
Creditor #: 17 Maupin Taylor, PA Attn: William Barrett PO Drawer 19764 Raleigh, NC 27619-9764	-					12,000.00
Account No.		Trade Debt				
Creditor #: 18 Noland Attn: Managing Agent 1000 Martin L King Jr Blv Kinston, NC 28501	-					13,358.08
Account No.		Trade Debt				
Creditor #: 19 Nucor Steel Berkeley Attn: Managing Agent PO Box 751412 Charlotte, NC 28275-1412	-					51,284.15
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 82,564.55

Form B6F - Cont.
(10/05)

In re Roger Carter Corporation

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Creditor #: 20 Patrick Industries Inc Attn: Managing Agent 44017 US Hwy 52 North New London, NC 28127	-					36,879.68
Account No.		Trade Debt				
Creditor #: 21 Philips Products Attn: Managing Agent PO Box 102006 Atlanta, GA 30368-2006	-					2,700.97
Account No.		Trade Debt				
Creditor #: 22 S Parker Hardware Attn: Managing Agent PO Box 9882 Englewood, NJ 07631-1127	-					1,693.26
Account No.		Trade Debt				
Creditor #: 23 Senco Products Inc Attn: Managing Agent 1481 Solutions Center Chicago, IL 60677-1004	-					4,450.39
Account No.		Trade Debt				
Creditor #: 24 Service Supply Dist Attn: Managing Agent PO Box 749 Cordele, GA 31010	-					5,855.50
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						51,579.80

Form B6F - Cont.
(10/05)In re Roger Carter Corporation

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 25 Shepherd Electric Supply Attn: Managing Agent PO Box 58787 Raleigh, NC 27658	-	Trade Debt				54,603.13
Account No. Creditor #: 26 Sherwin Williams Attn: Managing Agent 1702 W Vernon Avenue Kinston, NC 28501	-	Trade Debt				3,672.46
Account No. Creditor #: 27 Southern Supply Attn: Managing Agent 123 Sunset Circle Moultrie, GA 31768	-	Trade Debt				7,068.61
Account No. Creditor #: 28 The Mega Force Staffing Attn: Managing Agent PO Drawer 53449 Fayetteville, NC 28305-3449	-	Trade Debt				76,811.79
Account No. Creditor #: 29 The Reynolds Company Attn: Managing Agent PO Box 1925 Greenville, SC 29602-1925	-	Trade Debt				2,047.26
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 144,203.25

Form B6F - Cont.
(10/05)In re Roger Carter Corporation,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Creditor #: 30 Universal Forest Products Attn: Managing Agent PO Box 530155 Atlanta, GA 30353-0155	-					9,617.00
Account No.		Trade Debt				
Creditor #: 31 Wesco Distribution Inc Attn: Managing Agent PO Box 530409 Atlanta, GA 30353-0409	-					8,319.06
Account No.						
Account No.						
Account No.						
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						17,936.06
						Total (Report on Summary of Schedules)
						672,602.11

In re Roger Carter Corporation,
Debtor

Case No. _____

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Ascom Hasler Mailing Syst Attn: Managing Agent 19 Forest Parkway Shelton, CT 06484-0903	Lease of postage meter with quarterly payments of \$205.44
Roger & Barbara Carter PO Box 3129 Kinston, NC 28502	Month to month lease of land and building located at 2233 Hwy 258 South, Kinston with monthly lease payments of \$10,500.00
Onslow Container Service Attn: Managing Agent PO Box 9 Deep Run, NC 28525	Month to month leases of open top containers (2 leases) - monthly lease payments for each lease are \$60.00
Skipper Key LLC Attn: Managing Agent PO Box 3129 Kinston, NC 28502	Lease of land and building located at 546 Old Asphalt Road, Kinston with monthly lease payments of \$12,500.00; lease terminates 12/31/06.
Carolyn West 2532 British Road Kinston, NC 28501	Month to month lease of 5 acres and storage buildings on Hwy 258 South, Kinston with monthly lease payments of \$450.00
Xerox Corporation Attn: Manager or Agent P.O. Box 827598 Philadelphia, PA 19182-7598	Lease of Xerox Copier - 60 month lease commenced 1/21/05 with monthly payments of \$723.85

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Roger Carter Corporation,
Debtor

Case No. _____

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roger L. Carter 2718 Brookwood Road Kinston, NC 28504	Wachovia Attn: Managing Agent 700 Plaza Blvd Kinston, NC 28504
Roger L. Carter 2718 Brookwood Road Kinston, NC 28504	Wachovia Attn: Managing Agent 700 Plaza Blvd Kinston, NC 28504

0 continuation sheets attached to Schedule of Codebtors

Official Form 6-Decl.
(10/05)

**United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division**

In re Roger Carter Corporation

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets *[total shown on summary page plus 1]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 1, 2006

Signature /s/ Roger L. Carter

Roger L. Carter
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Official Form 7
(10/05)

United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division

In re Roger Carter Corporation

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$10,120,333.03	Operation of business January 1 - July 31, 2006
\$21,368,807.98	Operation of business 2005
\$13,970,763.04	Operation of business 2004

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached Exhibit "A"		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Roger Carter PO Box 3129 Kinston, NC 28502 President/Shareholder	12 months prior to filing	\$126,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Proceeding initiated by the National Labor Relations Board against Roger Carter Corporation and Carpenters East Coast Industrial Council (11-CA-21090 and 11-CA- 21103)	Administrative Proceeding - Labor Dispute	National Labor Relations Board	Pending

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. PO Box 1654 New Bern, NC 28563-1654	08/29/06	\$50,000.00 retainer
Wallace Morris Barwick PO Box 3557 Kinston, NC 28502-3557	8/25/06	\$1,584.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
See attached Exhibit "B"	Inventory listed on attached Exhibit "B" belongs to customers and is awaiting delivery.	

15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Currie L. Smith
3160 Gray Branch Ch Rd
Deep Run, NC 28525

DATES SERVICES RENDERED
9/19/88 to present

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Debtor

ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Wachovia Bank NA
Kinston Plaza
Kinston, NC 28501

DATE ISSUED
Monthly

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/05	Tom Bauserman	Plant 001 - \$566,990.21 - cost basis Plant 002 - \$660,022.89 - cost basis
06/30/06	Tom Bauserman	Plant 001 - \$801,257.79 - cost basis Plant 002 - \$812,113.19 - cost basis

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/31/05	Currie L. Smith
06/30/06	Currie L. Smith

21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Roger L. Carter 2718 Brookwood Road Kinston, NC 28504	President/Director/Shareholder	100% Shareholder
Currie L. Smith 3160 Gray Branch Ch Rd Deep Run, NC 28525	Secretary-Treasurer	n/a
James E. Eason 2175 Hwy 258 South Kinston, NC 28504	Vice President	n/a

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Roger L. Carter 2718 Brookwood Road Kinston, NC 28504 President/Director/Shareholder	Salary received during year prior to filing Dividends received during year prior to filing	\$73,090.76 \$69,668.61
Currie L. Smith 3160 Gray Branch Ch Rd Deep Run, NC 28525 Secretary-Treasurer	Salary received during year prior to filing	\$74,592.00
James E. Eason 2175 Hwy 258 South Kinston, NC 28504 Vice President	Salary received during year prior to filing	\$61,592.00

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Roger Carter Corp. 401k Plan Plan ID 612646	56-1073799

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 1, 2006

Signature /s/ Roger L. Carter
Roger L. Carter
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

EXHIBIT A
Payments Made Within 90 Days

Amerimax Bldg Products	06/19/06	6,767.20
	06/21/06	7,150.18
	07/12/06	7,323.00
	07/17/06	13,949.30
	07/28/06	6,165.79
	08/21/06	22,023.70
Atex Distributing	06/16/06	6,545.10
	06/19/06	12,414.70
	06/21/06	18,033.81
	06/23/06	18,617.16
	06/28/06	4,495.50
	07/17/06	16,944.00
	07/19/06	1,359.39
	07/28/06	10,169.55
	07/31/06	2,006.00
	08/21/06	20,988.00
Blue Cross Blue Shield	07/17/06	17,867.62
Progress Energy	06/07/06	497.44
	06/16/06	16.82
	06/23/06	69.00
	06/28/06	271.17
	06/30/06	6,294.07
	07/07/06	37.96
	07/31/06	3,519.19
	08/04/06	3,017.68
	08/11/06	443.67
	08/29/06	6,559.29
Darrell House, Inc.	07/28/06	6,000.00
	08/11/06	21,104.00
	08/18/06	3,729.00
Diamond Hill Plywood	06/07/06	1,134.00
	06/09/06	7,811.20
	06/19/06	6,042.76
	07/28/06	829.94
Elixir	06/02/06	15,285.60
	06/21/06	4,065.71
	06/28/06	4,068.80

	06/30/06	61.62
	07/12/06	5,633.76
	07/17/06	23,990.00
	07/28/06	8,243.03
	08/04/06	14,021.50
	08/16/06	3,086.02
	08/21/06	2,000.00
Employment Security Comm.	07/19/06	30,820.15
BlueLinx Corp.	06/07/06	9,465.98
	06/09/06	10,727.64
	06/19/06	9,603.90
	06/21/06	21,998.21
	06/28/06	18,965.14
	06/30/06	2,017.13
	07/28/06	10,423.76
	08/09/06	11,397.12
	08/16/06	9,767.19
	08/21/06	9,337.11
King Sash & Door, Inc.	06/07/06	1,443.00
	06/09/06	2,118.72
	06/19/06	312.94
	06/23/06	389.31
	07/07/06	2,215.03
	07/12/06	1,712.18
	08/09/06	1,417.18
	08/16/06	416.70
	08/25/06	496.12
Banks Corporation	06/09/06	11,688.43
	06/19/06	26,987.77
	06/21/06	35,740.34
	06/23/06	1,506.38
	07/31/06	304.00
	08/11/06	1,367.68
Machine & Welding Supply	06/09/06	1,067.25
	06/19/06	251.68
	06/23/06	530.75
	06/28/06	437.93
	06/30/06	82.28
	07/07/06	256.21
	07/12/06	301.89
	07/17/06	269.71

	07/28/06	624.23
	08/04/06	669.90
	08/16/06	624.69
	08/21/06	326.38
	08/25/06	673.92
NC Dept. of Revenue	06/02/06	2,655.82
	06/02/06	44.78
	06/09/06	2,740.56
	06/09/06	36.55
	06/16/06	2,976.48
	06/16/06	53.65
	06/23/06	3,184.79
	06/23/06	87.95
	06/30/06	3,319.56
	06/30/06	175.86
	07/07/06	2,655.46
	07/07/06	117.85
	07/14/06	1,673.78
	07/14/06	56.71
	07/21/06	2,608.02
	07/21/06	76.82
	07/28/06	1,964.84
	07/28/06	114.12
	08/04/06	2,127.70
	08/04/06	92.46
	08/11/06	2,050.02
	08/11/06	96.17
	08/18/06	2,410.88
	08/18/06	37.55
	08/25/06	2,205.40
	08/29/06	2,346.73
Noland	06/07/06	5,216.73
	06/09/06	28,779.34
	06/16/06	3,169.56
	06/19/06	1,104.81
	06/30/06	4,105.62
	07/17/06	1,263.95
	07/28/06	6,862.11
	08/04/06	7,206.45
	08/09/06	9,161.19
	08/16/06	3,526.23
	08/23/06	927.31

Hoyle's Tire & Axle Co.	06/19/06	15,672.50
	06/21/06	46,887.50
	06/28/06	849.00
	07/28/06	9,180.00
	08/21/06	14,040.00
Philips Products	06/02/06	2,710.64
	06/19/06	1,553.60
	06/21/06	3,357.10
	06/23/06	1,209.85
	06/30/06	4,122.70
	07/07/06	3,009.39
	07/14/06	305.11
	07/19/06	5,773.35
	08/09/06	1,862.81
	08/11/06	123.38
	08/23/06	460.81
Patrick Industries, Inc.	06/09/06	17,312.00
	06/19/06	20,651.33
	06/21/06	7,099.28
	06/30/06	4,934.40
	07/12/06	12,182.01
	07/17/06	9,854.25
	07/28/06	12,702.25
	08/04/06	925.14
	08/09/06	65,242.01
	08/16/06	8,872.41
S Parker Hardware	06/07/06	3,281.14
	06/09/06	7,913.64
	06/19/06	1,221.40
	06/30/06	1,671.64
	07/17/06	6,373.40
	08/18/06	1,589.20
Senco Products, Inc.	06/09/06	8,509.19
	06/19/06	3,822.08
	06/23/06	73.49
	06/30/06	4,617.56
	07/12/06	239.12
	07/17/06	4,739.66
	07/21/06	8,051.50
	08/16/06	1,614.74
	08/25/06	161.36

Shepherd Electric Supply	06/02/06	3,033.16
	06/09/06	23,163.15
	06/19/06	15,159.72
	06/21/09	24,118.70
	06/23/06	4,562.80
	07/12/06	3,565.46
	07/17/06	7,971.39
	07/19/06	639.00
	07/21/06	1,397.89
	07/28/06	11,540.36
	08/04/06	6,938.53
	08/09/06	4,590.00
	08/16/06	1,594.01
	08/21/06	6,579.63
Sherwin Williams	06/09/06	695.60
	06/19/06	7,664.27
	06/30/06	1,367.89
	07/17/06	1,813.80
	07/28/06	3,839.39
	08/16/06	437.18
	08/18/06	84.85
Cast Products	06/07/06	269.00
	06/09/06	176.71
	06/21/06	168.08
	07/07/06	2,419.61
	07/17/06	8,134.56
	07/21/06	2,250.68
	07/28/06	8,635.34
	08/11/06	426.10
	08/16/06	5,557.46
	08/18/06	588.97
	08/21/06	1,907.01
Sporoco, Inc.	06/02/06	47.50
	06/09/06	3,360.09
	06/19/06	655.00
	06/21/06	3,634.86
	06/28/06	317.24
	07/07/06	2,069.21
	08/09/06	887.73
	08/16/06	1,398.68
	08/29/06	636.30
Sprint	06/07/06	2,893.26

	06/16/06	194.99
	06/19/06	195.36
	06/28/06	50.75
	06/28/06	797.99
	07/07/06	2,907.60
	07/14/06	205.65
	07/14/06	191.35
	07/28/06	49.86
	07/28/06	1,197.32
	08/09/06	2,886.94
	08/11/06	267.74
	08/16/06	202.43
	08/18/06	1,204.32
	08/29/06	2,867.39
The Contractor Yard	06/19/06	6,905.95
	07/07/06	1,941.40
	08/09/06	2,361.00
Axa Equitable	06/02/06	5,386.28
	07/07/06	6,816.14
	08/04/06	4,840.04
	08/04/06	236.92
	08/29/06	5,583.25
Universal Forest Products	06/09/06	16,013.28
	07/14/06	25,920.82
	07/17/06	14,021.30
	07/19/06	2,216.28
	07/28/06	7,015.43
Platinum Plus	06/16/06	5,174.91
	06/16/06	26.71
	06/16/06	385.27
	06/16/06	83.83
	06/16/06	2,015.05
	06/16/06	199.60
	07/19/06	3,482.96
	07/21/06	69.98
	07/21/06	141.37
	07/21/06	84.16
	08/16/06	2,473.02
	08/16/06	172.03
	08/16/06	327.75

	08/16/06	437.65
	08/16/06	5,918.11
	08/16/06	344.00
	08/16/06	69.20
Walker Products, Inc.	06/02/06	112.50
	06/07/06	1,960.10
	06/21/06	656.28
	07/17/06	7,714.00
	07/28/06	4,838.54
	07/31/06	619.82
	08/04/06	7,704.00
	08/09/06	1,607.77
	08/29/06	502.14
Wesco Distribution, Inc.	06/02/06	40.25
	06/09/06	3,538.79
	06/16/06	409.05
	06/21/06	1,470.00
	06/28/06	565.00
	06/30/06	2,624.37
	07/12/06	2,465.50
	07/17/06	1,230.06
	07/21/06	3,940.00
	07/28/06	4,740.55
	08/04/06	420.00
	08/09/06	4,953.25
	08/16/06	1,749.24
Best Distributing Co.	06/09/06	4,671.17
	06/19/06	6,399.56
	07/07/06	3,851.60
	08/09/06	832.86
Shaw Industries, Inc.	06/16/06	536.67
	06/21/06	5,216.27
	06/28/06	8,812.77
	06/30/06	611.29
	07/07/06	2,880.13
	07/21/06	2,572.08
	08/16/06	1,218.58
	08/25/06	253.65
A&L Rental & Repair	06/02/06	948.90
	06/09/06	5,541.64

	06/19/06	5,389.17
	06/21/06	8,456.36
	06/23/06	5,745.11
	06/28/06	2,122.89
	07/12/06	705.77
	07/28/06	2,633.93
	07/31/06	730.19
	08/04/06	1,875.71
	08/09/06	1,593.11
	08/18/06	435.21
	08/21/06	216.00
East Coast Metal Dist.	06/07/06	1,081.66
	06/09/06	4,653.48
	06/19/06	10,094.00
	06/21/06	9,925.00
	07/17/06	2,220.00
	07/28/06	7,775.00
	08/09/06	9,194.00
	08/16/06	2,748.13
	08/21/06	6,833.00
Sasser Lumber Company	06/09/06	2,759.61
	07/07/06	3,806.50
Advanced Affiliates, Inc.	06/19/06	2,109.77
	06/30/06	1,013.09
	07/31/06	843.87
	08/09/06	682.57
	08/16/06	185.64
	08/25/06	149.20
	08/29/06	243.80
Kin-Ref Cabinets	06/09/06	1,882.00
	07/12/06	2,272.00
	07/17/06	6,150.00
	08/25/06	1,400.00
I P Company	06/19/06	8,280.83
Onslow Container Service	06/19/06	3,342.32
	06/28/06	3,791.88
	07/07/06	3,272.40
	07/28/06	1,822.82
	08/16/06	3,207.50
	08/29/06	3,041.60

Amcomp Assurance Corporation	06/02/06	36,834.00
	06/23/06	16,369.80
	07/28/06	16,370.40
Godwin Door & Hardware, Inc.	06/02/06	561.00
	06/30/06	6,092.00
	07/28/06	90.00
	08/23/06	1,585.00
ABC Supply Co., Inc.	06/07/06	3,791.13
	06/09/06	6,241.90
	06/19/06	4,848.32
	06/21/06	12,537.30
	06/23/06	2,513.80
	07/14/06	444.27
	07/17/06	8,160.08
	07/28/06	11,440.50
	08/09/06	24,962.21
	08/16/06	4,521.53
Nucor Steel-Berkeley	07/28/06	16,022.36
	08/04/06	16,257.57
	08/16/06	159.00
HWC	06/21/06	5,250.00
	07/07/06	1,552.00
	07/28/06	1,118.00
	07/31/06	5,250.00
BBC Distribution, LLC	07/28/06	10,053.12
Sherif Y. Iskander, CPA	06/28/06	825.00
	08/21/06	5,005.00
	08/25/06	3,862.00
	08/27/06	15,070.00
Carpenter Cammack & Assoc.	07/28/06	3,318.00
	08/04/06	16,846.00
Williams Fire Sprinkler Company	06/09/06	1,131.00
	06/30/06	12,081.00
	08/04/06	11,210.00
Amcomp Assurance Corp.	06/30/06	.01
	08/16/06	36.21

	08/18/06	1,198.42
	08/21/06	16,370.40
Parker Equipment Co. Inc.	06/19/06	2,803.63
	06/30/06	2,083.56
	07/12/06	169.21
	08/09/06	549.20
	08/11/06	415.41
	08/16/06	470.82
	08/18/06	3,225.89
	08/23/06	2,397.71
	08/25/06	212.75
Tell Manufacturing, Inc.	06/23/06	6,902.12
	06/30/06	68.75
	07/07/06	157.55
	07/28/06	4,755.89
	08/16/06	931.18
	08/18/06	4,871.15
	08/21/06	433.58
	08/23/06	3,724.64
Georgia-Pacific Corporation	06/19/06	10,768.51
	07/28/06	10,988.28
Copper River Fabricators	06/19/06	16,851.00
	06/21/06	50,000.00
East Carolina Labor, LLC	06/02/06	6,825.41
	06/19/06	5,321.91
	06/21/06	6,638.96
	06/23/06	5,818.08
	07/07/06	7,332.25
	07/17/06	13,900.76
	07/28/06	7,013.33
	08/04/06	6,599.00
	08/11/06	8,880.59
	08/18/06	9,007.28
	08/23/06	6,775.19
The Mega Force Staffing	06/02/06	19,646.17
	06/09/06	19,433.75
	06/19/06	17,085.41
	06/23/06	20,405.22
	07/17/06	25,901.21
	07/21/06	5,634.83

	07/28/06	25,362.12
	08/04/06	20,525.25
	08/09/06	18,445.32
	08/18/06	27,568.87
	08/23/06	18,226.59
Aaron Kenneth Cauley	06/02/06	620.00
	06/07/06	710.00
	06/09/06	339.68
	06/16/06	640.00
	06/23/06	1,558.47
	06/30/06	1,225.00
	07/07/06	244.53
Hardware Specialties, Inc.	06/23/06	5,309.00
	06/28/06	6,249.00
	07/14/06	415.00
	08/09/06	11,657.70
	08/16/06	2,538.50
	08/29/06	1,376.10
Citicorp Leasing, Inc.	06/02/06	884.10
	06/16/06	628.95
	06/28/06	884.10
	07/12/06	628.95
	07/28/06	884.10
	08/16/06	628.95
	08/29/06	884.10
Brad W. Byars	06/02/06	3,024.00
	06/09/06	5,582.00
	06/16/06	2,500.00
	06/23/06	2,850.00
	06/30/06	7,700.00
	07/07/06	500.00
	07/21/06	3,150.00
	08/04/06	2,971.51
	08/09/06	350.00
	08/11/06	3,987.69
	08/18/06	1,654.00
	08/25/06	1,660.00
Harvey Adhesives, Inc.	06/23/06	2,885.95
	07/17/06	2,884.91
	08/04/06	2,885.95

Skipper Key, LLC	06/28/06	12,500.00
	07/28/06	12,500.00
	08/21/06	12,500.00
Maupin Taylor, P.A.	06/23/06	2,642.26
	08/18/06	7,348.84
	08/21/06	6,173.61
The Phoenix Fund	06/16/06	13,545.00
CEI	06/21/06	12,650.00
	07/31/06	650.00
James Turner	07/21/06	5,042.55
Atlantic Engineering Syst.	08/16/06	4,882.24
	08/29/06	360.00
Wachovia		Amount Unknown

4859	F09252A	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	24,948.00
4860	F09252B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
4862	F09252C	12X56	RESUN JOHN	PLANT	READY	\$	21,656.00
4863	F09253A	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	24,948.00
4864	F09253B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
4865	F09253C	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	21,656.00
	F09257B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
	F09259B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
	F06263B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
	F06264B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
	F06266B	12X56	RESUN JOHN	ACROSS ROAD	READY	\$	18,098.00
5023	F10295	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5024	F10296	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5241	F10297	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5242	F10298	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5027	F10299	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5028	F10300	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5029	F10301	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5030	F10302	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5031	F10303	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5032	F10304	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5033	F10305	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5034	F10306	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5035	F10307	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5052	F10324	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5053	F10325	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5054	F10326	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5055	F10327	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5056	F10328	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5057	F10329	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5058	F10330	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5059	F10331	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5060	F10332	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5061	F10333	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5062	F10334	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5063	F10335	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5064	F10336	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5071	F10343	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5072	F10344	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5073	F10345	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5074	F10346	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5075	F10347	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5076	F10348	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5077	F10349	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5078	F10350	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5079	F10351	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5080	F10352	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5081	F10353	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5082	F10354	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5083	F10355	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5084	F10356	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5085	F10357	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5086	F10358	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5087	F10359	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5088	F10360	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5089	F10361	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5090	F10362	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5091	F10363	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00
5092	F10364	12X60	RESUN PARNEL	BACK	READY	\$	25,934.00

TOTAL VALUE

\$ 2,632,880.00

111OTHERPROP1
8/25/06

ASAR
YARD INVENTORY
AS SOON AS READY
PLANT 002

<u>ORDER</u> <u>#</u>	<u>DATE OUT OF PLANT</u>	<u>SERIAL</u> <u>NUMBER</u>	<u>SIZE</u>	<u>CUSTOMER</u>	<u>LOCATIO</u>	<u>DATE TO</u> <u>TO BE</u> <u>PICKED UP</u>	<u>STATUS</u>	<u>VALUE</u>
4806		F09225B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	
4813		F09232B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4815		F09234B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4816		F09235B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4818		F09237A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4820		F09239A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4820		F09239B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4821		F09240A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4821		F09240B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4866		F09254A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 17,333.00
4867		F09254B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 24,948.00
4868		F09254C	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4869		F09255A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 21,656.00
4870		F09255B	12X56	RESUN JOHN	PLANT 002	FRONT	READY	\$ 24,948.00
4871		F09255C	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
		F09256A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 21,656.00
4873		F09256B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 24,948.00
4874		F09256C	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4875		F09257A	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 21,656.00
4877		F09257C	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 24,948.00
4878		F09258B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 21,656.00
4879		F09260B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4880		F09261B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4881		F09262B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4889		F09265B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4885		F09267B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4886		F09268B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4887		F09269B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
4888		F09270B	12X56	RESUN JOHN	PLANT 002	BESIDE ROAD	READY	\$ 18,098.00
2975		D01007A	14X72	GE	PLANT 002	BESIDE ROAD	READY	\$ 40,000.00
2975		D01007B	14X72	GE	PLANT 002	BESIDE ROAD	READY	\$ 40,000.00
2975		D01007C	14X72	GE	PLANT 002	BESIDE ROAD	READY	\$ 40,000.00
5168		F12445	12X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 20,090.00
5145		F12422	10X36	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 12,417.00
5146		F12423	10X36	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 12,417.00
5158		F12435	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5159		F12436	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5160		F12437	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5161		F12438	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5162		F12439	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5163		F12440	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5164		F12441	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5165		F12442	10X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 13,998.00
5175		F12452	12X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 20,090.00
5176		F12453	12X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 20,090.00
5177		F12454	12X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 20,090.00
5180		F12457	12X46	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 20,090.00
5182		F12459	12X56	ACTON COLLIER BEAL		BACK	READY	\$ 20,090.00
5226		F12468	12X56	ACTON COLLIER BEAL		BACK	READY	\$ 19,441.00
5226		F12469	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,442.00
5227		F12470	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,441.00
5227		F12471	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,442.00
5228		F12472	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,441.00
5228		F12473	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,442.00
5229		F12474	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,441.00
5229		F12475	12X56	ACTON COLLIER BEAL		BESIDE ROAD	READY	\$ 19,442.00
5123		F12401	8X20	ACTON COLLIER BEAL BR		BESIDE ROAD	READY	\$ 4,480.00
5125		F12402	8X20	ACTON COLLIER BEAL BR		BESIDE ROAD	READY	\$ 4,480.00
5129		F12406	8X20	ACTON COLLIER BEAL BR		BESIDE ROAD	READY	\$ 4,480.00

	F12478	12X56	ACTON COLLIER BEAL	BR	BESIDE ROAD	READY	\$	17,000.00
	F12479	12X56	ACTON COLLIER BEAL	BR	BESIDE ROAD	READY	\$	17,000.00
5339	G01040A	14X60	MODULAR SOL ERIC	FRONT		READY	\$	38,428.00
5339	G01040B	14X60	MODULAR SOL ERIC	FRONT		READY	\$	38,428.00
	G05114A	12X56	ACTON ERIK	BR	BESIDE ROAD	READY	\$	19,441.00
	G05114B	12X56	ACTON ERIK	BR	BESIDE ROAD	READY	\$	19,442.00
5340	G03097A	14X70	M-SPACE KEN	BR	BESIDE ROAD	READY	\$	26,950.00
5340	G03067B	14X70	M-SPACE KEN	BR	BESIDE ROAD	READY	\$	26,950.00
5389	G05113A	14X56	M-SPACE	BACK		READY	\$	24,775.00
5389	G05113B	14X56	M-SPACE	FRONT		READY	\$	24,775.00
5390	G05112A	14X70	M-SPACE	BR	BESIDE ROAD	READY	\$	26,950.00
5390	G05112B	14X70	M-SPACE	BR	BESIDE ROAD	READY	\$	26,950.00
5346	G04106	14X56	READILITE	BACK		READY	\$	37,466.00
TOTAL VALUE							\$	1,449,826.00

United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division

In re Roger Carter Corporation,
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Roger L. Carter 2718 Brookwood Road Kinston, NC 28504	Common	100%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 1, 2006

Signature /s/ Roger L. Carter
 Roger L. Carter
 President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division**

In re Roger Carter Corporation

Debtor(s)

Case No. _____

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 1, 2006

/s/ Roger L. Carter

Roger L. Carter/President

Signer/Title

ROGER CARTER CORPORATION
POST OFFICE DRAWER 3129
KINSTON, NC 28502

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

BRANCH OF REORGANIZATION
ATTN: MANAGING AGENT
3475 LENOX ROAD NE #1000
ATLANTA, GA 30326

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA, PA 19114

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 25903
RALEIGH, NC 27611

NC DEPT. OF REVENUE
ATTN: MANAGING AGENT
PO BOX 25000
RALEIGH, NC 27640

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

A&L RENTAL & REPAIR
ATTN: MANAGING AGENT
PO BOX 5091
KINSTON, NC 28503

ABC SUPPLY CO
ATTN: MANAGING AGENT
PO BOX 77318
GREENSBORO, NC 27417

AMERIMAX BUILDING PRODUCT
ATTN: MANAGING AGENT
851 RAILROAD STREET
BLOOMSBURG, PA 17815

ASCOM HASLER MAILING SYST
ATTN: MANAGING AGENT
19 FOREST PARKWAY
SHELTON, CT 06484-0903

ATEX DISTRIBUTING INC
ATTN: MANAGING AGENT
2317 GRIFFIN ROAD
LEESBURG, FL 32748

BANKS LUMBER COMPANY
ATTN: MANAGING AGENT
PO BOX 40
STANFIELD, NC 28163

BBC DISTRIBUTION LLC
ATTN: MANAGING AGENT
1316 N LONG STREET
SALISBURY, NC 28145

BLUELINX CORPORATION
ATTN: MANAGING AGENT
PO BOX 751692
CHARLOTTE, NC 28275-1692

ROGER & BARBARA CARTER
PO BOX 3129
KINSTON, NC 28502

CITICAPITAL
ATTN: MANAGING AGENT
PO BOX 7247-7878
PHILADELPHIA, PA 19170-7878

EAST CAROLINA LABOR LLC
ATTN: MANAGING AGENT
PO BOX 3501
GREENVILLE, NC 27836-1501

EAST COAST METAL DIST.
ATTN: MANAGING AGENT
PO BOX 277387
ATLANTA, GA 30384-7387

ELIXIR INDUSTRIES
ATTN: MANAGING AGENT
1300 POPE DRIVE
DOUGLAS, GA 31533-3910

EMBARQ
ATTN: MANAGING AGENT
PO BOX 96064
CHARLOTTE, NC 28296-0064

G-P GYPSUM CORP
ATTN: MANAGING AGENT
133 PEACHTREE ST NE
ATLANTA, GA 30303

GODWIN DOOR & HARDWARE
ATTN: MANAGING AGENT
PO BOX 2025
GOLDSBORO, NC 27533

HOYLES TIRE & AXLE
ATTN: MANAGING AGENT
5634 NC HWY 39 SOUTH
HENDERSON, NC 27537

I P COMPANY
ATTN: MANAGING AGENT
PO BOX 644095
PITTSBURGH, PA 15264-4095

INTERIOR DISTRIBUTORS
ATTN: MANAGING AGENT
PO BOX 14126
RALEIGH, NC 27620

KINRO INC
ATTN: MANAGING AGENT
PO BOX 910886
DALLAS, TX 75391-0886

LENOIR COUNTY TAX
ATTN: MANAGER OR AGENT
PO DRAWER 3289
KINSTON, NC 28502

MAUPIN TAYLOR, PA
ATTN: WILLIAM BARRETT
PO DRAWER 19764
RALEIGH, NC 27619-9764

NOLAND
ATTN: MANAGING AGENT
1000 MARTIN L KING JR BLV
KINSTON, NC 28501

NUCOR STEEL BERKELEY
ATTN: MANAGING AGENT
PO BOX 751412
CHARLOTTE, NC 28275-1412

ONSLow CONTAINER SERVICE
ATTN: MANAGING AGENT
PO BOX 9
DEEP RUN, NC 28525

PATRICK INDUSTRIES INC
ATTN: MANAGING AGENT
44017 US HWY 52 NORTH
NEW LONDON, NC 28127

PHILIPS PRODUCTS
ATTN: MANAGING AGENT
PO BOX 102006
ATLANTA, GA 30368-2006

S PARKER HARDWARE
ATTN: MANAGING AGENT
PO BOX 9882
ENGLEWOOD, NJ 07631-1127

SENCO PRODUCTS INC
ATTN: MANAGING AGENT
1481 SOLUTIONS CENTER
CHICAGO, IL 60677-1004

SERVICE SUPPLY DIST
ATTN: MANAGING AGENT
PO BOX 749
CORDELE, GA 31010

SHEPHERD ELECTRIC SUPPLY
ATTN: MANAGING AGENT
PO BOX 58787
RALEIGH, NC 27658

SHERWIN WILLIAMS
ATTN: MANAGING AGENT
1702 W VERNON AVENUE
KINSTON, NC 28501

SKIPPER KEY LLC
ATTN: MANAGING AGENT
PO BOX 3129
KINSTON, NC 28502

SOUTHERN SUPPLY
ATTN: MANAGING AGENT
123 SUNSET CIRCLE
MOULTRIE, GA 31768

THE MEGA FORCE STAFFING
ATTN: MANAGING AGENT
PO DRAWER 53449
FAYETTEVILLE, NC 28305-3449

THE REYNOLDS COMPANY
ATTN: MANAGING AGENT
PO BOX 1925
GREENVILLE, SC 29602-1925

UNIVERSAL FOREST PRODUCTS
ATTN: MANAGING AGENT
PO BOX 530155
ATLANTA, GA 30353-0155

WACHOVIA
ATTN: MANAGING AGENT
700 PLAZA BLVD
KINSTON, NC 28504

WESCO DISTRIBUTION INC
ATTN: MANAGING AGENT
PO BOX 530409
ATLANTA, GA 30353-0409

CAROLYN WEST
2532 BRITISH ROAD
KINSTON, NC 28501

XEROX CORPORATION
ATTN: MANAGER OR AGENT
P.O. BOX 827598
PHILADELPHIA, PA 19182-7598